

# COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e

W a c k - W a c k G r e e n h i l l s

1 5 5 0 , M a n d a l u y o n g

C i t y , S e c o n d

D i s t r i c t , N a t i o n a l

C a p i t a l R e g i o n ( N C R )

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone

Number

1 2

Month  
Day

3 1

Day

Fiscal Year  
Meeting

SEC Form 17-C

FORM TYPE

0 6

Month

1<sup>st</sup>  
Tues

Annual

Secondary License Type, If Applicable

Dept. Requiring this Doc.  
Number/Section

Amended Articles

Total No. of Stockholders  
Foreign

Total Amount of Borrowings

Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **13 May 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **40 San Miguel Avenue, Wack-Wack Greenhills**  
**Mandaluyong City, Second District,**  
**National Capital Region (NCR)**  
Address of principal office **1550**  
Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of December 31, 2024) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series J Fixed Rate Bonds issued in April 2019	6,923,100
Series K-L-M Fixed Rate Bonds issued in July 2022	40,000,000
<b>Total</b>	<b>₱55,288,430</b>

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding  
(as of December 31, 2024)

**Common Shares**  
**Consolidated Total Liabilities (in Thousands)**

**2,823,604,000**  
**₱522,847,346**

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 10 April 2025, we advise that, the Corporation, as Issuer of the USD 500 Million Senior Perpetual Capital Securities issued on 05 November 2019 (the "Securities"), completed the redemption in full of the outstanding Securities on 12 May 2025 (the "Redemption Date"), pursuant to and in accordance with the terms and conditions of the Securities. The redemption was made after the issuance of the notice to the holders of the Securities, dated 10 April 2025 and payment of the redemption price has been effected on 12 May 2025. Following such redemption, distributions on the Securities will cease to accrue as of the Redemption Date, and the redeemed Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 13 May 2025.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer